

Item 1: Cover Sheet

FORM ADV PART 2B

Jessica Weaver



660 Newtown Yardley Road, Suite 105
Newtown, Pennsylvania 18940

(646) 395-3900

September 26, 2022

This Brochure Supplement provides information about Jessica Weaver that supplements Women's Wealth Boutique's Brochure. You should have received a copy of that Brochure. Please contact Jessica Weaver at the number above if you did not receive Women's Wealth Boutique's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jessica Weaver is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Jessica Weaver

Born: 1988

EDUCATION:

Moravian University
B.S in Economics, 2010

Certified Financial Planner (CFP)
Certified Divorce Financial Analyst (CDFA)
Certified Funds Specialist (CFS)

BUSINESS EXPERIENCE:

Women's Wealth Boutique (WWB)
Owner, 4/2021 - Present

LPL Financial, LLC *DBA* Foran Financial Group
Invest Advisor Representative/Registered Representative – 11/2020 – 12/2021

Raymond James Financial Services, Inc.
Invest Advisor Representative/Registered Representative – 10/2014 – 10/2020

Item 3: Disciplinary Information

Ms. Weaver has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Ms. Weaver engages in the following other business activities:

- Insurance Agent, writing non-variable insurance policies
- Life Coach, Strong Retirement Club
- Author – “Strong Woman Stronger Assets”, “Confessions of a Money Queen. The Kingdom of God is Already Inside You So It's Time to Rule Your Queendom”, and “Not Your Father's Advisor”.
- Money Ministries – faith-based financial and business courses:
 - Money Empire
 - LIFT
 - Cash Flow to Surplus
 - Retirement Prep Day
- Real estate rental property owner

Item 5: Additional Compensation

Other than advisory fees, Ms. Weaver does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWB.

Item 6: Supervision

Ms. Weaver, as Founder and Chief Compliance Officer of WWB, is responsible for supervision. She may be contacted at the phone number on this brochure supplement. All employees of WWB are required to follow the supervisory guidelines and procedures manual which are designed to ensure compliance with securities laws in the states where WWB are registered.

Item 7 - Requirements for State-Registered Advisers

Ms. Weaver has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Weaver has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Weaver has not been the subject of a bankruptcy petition.

Registered As: Women's Wealth Advisor | CRD No. 317291



Form ADV Part 2B – Individual Disclosure Brochure

Caroline A. Tanis

(CRD No. 6809844)

245 Main St., Ste. 205
Chester, NJ 07930

Phone: (908) 955-0077 | Website: www.womenswealthboutique.com

September 26, 2022

This brochure supplement provides information about your Investment Advisor Representative that supplements the firm disclosure brochure. You should have received a copy of the firm brochure that describes the investment advisory services offered through Women's Wealth Boutique a registered investment advisor. Please contact Women's Wealth Boutique at the telephone number above if you did not receive their brochure or if you have any questions about the contents of this supplement. Additional information about your Investment Advisor Representative is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Caroline A. Tanis

Born: 1995

EDUCATION:

Saint Joseph's University, Master of Business Administration (MBA), Finance
Approved to Graduate: May 2022

University of Delaware, B.S. Financial Planning Wealth Management
Graduated: 2018

BUSINESS EXPERIENCE:

Women's Wealth Boutique; Owner, Investment Advisor Representative
05/2022 – Present

Tanis Financial Group, LLC; Owner
05/2022 - Present

Financial Advisor, Bank of America Merrill Lynch
06/2017 – 05/2022

Part-Time Babysitter, College Nannies & Tutors
10/2015 – 08/2021

Item 3: Disciplinary Information

Ms. Wilson has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

1. Ms. Tanis is a licensed insurance agent and sells insurance for compensation. The receipt of compensation creates an incentive to recommend investment and/or insurance products based on the compensation received, rather than on the client's needs. However, she may only recommend securities and insurance products that he believes are in a client's best interests. Please ask any questions regarding the compensation received. Clients are under no obligation to purchase investment products or insurance through Ms. Tanis.
2. Ms. Tanis is the Owner of Tanis Financial Group LLC which is no affiliated with WWB. Through this firm, Ms. Tanis provides clients with the following services:

- Educational courses to be purchased focused around teaching the concepts of financial basics- budgeting, paying off debt, how to know what your financial goals are
- Strategy sessions around budgeting & debt payoff plans, and other financial areas (excluding investments/ investment management), and
- Scheduling and/or creating content for media or speaking engagements that are financial in nature but never related to investments or investment management

These services are not provided by WWB and any fees charged to clients for these services are separate and distinct from the advisory fee charged by WWB each quarter:

Item 5 – Additional Compensation

Other than advisory fees, Ms. Wilson does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWB.

Item 6 – Supervision

Women’s Wealth Boutique maintains a supervisory structure and system reasonably designed to prevent violations of applicable state rules and regulations. Jessica Weaver serves as the Chief Compliance Officer and is responsible for administering the policies and procedures and a system of technology-based controls to monitor account activity for irregularities or patterns that require review and potential action that may lead to disciplinary action or reimbursements. Ms. Weaver can be reached at (646) 395-3900.

Item 7 - Requirements for State-Registered Advisers

Ms. Tanis has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Tanis has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Tanis has not been the subject of a bankruptcy petition.

Registered As: Women's Wealth Advisor | CRD No. 317291



Form ADV Part 2B – Individual Disclosure Brochure

Stephanie Georgakopoulos
(CRD No. 6809844)

Main Office:
245 Main St., Ste. 205
Chester, NJ 07930

Located At:
15965 Bowling Green Road West
Bowling Green, OH 43402

Phone: (908) 955-0077 | Website: www.womenswealthboutique.com

September 26, 2022

This brochure supplement provides information about your Investment Advisor Representative that supplements the firm disclosure brochure. You should have received a copy of the firm brochure that describes the investment advisory services offered through Women's Wealth Boutique a registered investment advisor. Please contact Women's Wealth Boutique at the telephone number above if you did not receive their brochure or if you have any questions about the contents of this supplement. Additional information about your Investment Advisor Representative is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Stephanie Georgakopoulos

Born: 1984

EDUCATION:

Strayer University (MBA), Finance
Graduated: 2013

European University, MBA, Business Administration
Graduated: 2008

University of Indianapolis, B.S., International Business
Graduate: 2006

BUSINESS EXPERIENCE:

LPL Financial, LLC *DBA* Financially EmpowHERed, LLC
Invest Advisor Representative/Registered Representative – 2/2021 – 12/2021

Primerica Financial Services/PFS Investments, Inc.
Sales Representative – 4/2013 – 2/2021

Item 3: Disciplinary Information

Ms. Georgakopoulos has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Ms. Georgakopoulos is the Owner, Life Coach, Author and Speaker with Stephanie G., Inc., which is not affiliated with WWB. Through this firm, Ms. Georgakopoulos provides clients with the following services:

- Educational courses to be purchased focused around teaching the concepts of financial basics- budgeting, paying off debt, how to know what your financial goals are
- Strategy sessions around budgeting & debt payoff plans, and other financial areas (excluding investments/ investment management), and
- Scheduling and/or creating content for media or speaking engagements that are financial in nature but never related to investments or investment management

These services are not provided by WWB and any fees charged to clients for these services are separate and distinct from the advisory fee charged by WWB each quarter.

Item 5 – Additional Compensation

Other than advisory fees, Ms. Georgakopoulos does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWB.

Item 6 – Supervision

Women's Wealth Boutique maintains a supervisory structure and system reasonably designed to prevent violations of applicable state rules and regulations. Jessica Weaver serves as the Chief Compliance Officer and is responsible for administering the policies and procedures and a system of technology-based controls to monitor account activity for irregularities or patterns that require review and potential action that may lead to disciplinary action or reimbursements. Ms. Weaver can be reached at (646) 395-3900.

Item 7 - Requirements for State-Registered Advisers

Ms. Georgakopoulos has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Georgakopoulos has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Georgakopoulos has not been the subject of a bankruptcy petition.

Item 1: Cover Sheet

FORM ADV PART 2B



660 Newtown Yardley Road, Suite 105
Newtown, Pennsylvania 18940

(646) 395-3900

September 26, 2022

This Brochure Supplement provides information about Brynna L. Wilson that supplements Women's Wealth Boutique's Brochure. You should have received a copy of that Brochure. Please contact Brynna L. Wilson at the number above if you did not receive Women's Wealth Boutique's Brochure or if you have any questions about the contents of this supplement.

Additional information about Brynna L. Wilson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Brynna L. Wilson

Born: 1986

EDUCATION:

College of Charleston
BS, Business, 2007

BUSINESS EXPERIENCE:

Women's Wealth Boutique (WWB)
Investment Advisor Representative, 3/2022 - Present

New York Life
Registered Representative, 10/2017 – 3/2022

Item 3: Disciplinary Information

Ms. Wilson has never been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

Ms. Wilson owns real estate rental properties. Properties are not rented by clients of Women's Wealth Boutique. Ms. Wilson is also licensed as an insurance agent for life, long term care and disability insurance.

Item 5: Additional Compensation

Other than advisory fees, Ms. Wilson does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through WWB.

Item 6: Supervision

Ms. Wilson is supervised by Jessica Weaver, Chief Compliance Officer of WWB. All employees of WWB are required to follow the supervisory guidelines and procedures manual which are designed to ensure compliance with securities laws in the states where WWB are registered.

Item 7 Requirements for State-Registered Advisers

Ms. Wilson has not been found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false

statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Wilson has not been found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following: (a) an investment or an investment-related business or activity; (b) fraud, false statement(s), or omissions; (c) theft, embezzlement, or other wrongful taking of property; (d) bribery, forgery, counterfeiting, or extortion; or (e) dishonest, unfair, or unethical practices.

Ms. Wilson has not been the subject of a bankruptcy petition.